# STATISTICS OF THE INLAND COASTING TRADE CONSIGNMENTS OF INDIA

2019-20

सत्यमेव जयते

GOVERNMENT OF INDIA MINISTRY OF COMMERCE & INDUSTRESS PORT DIRECTORATE GENERAL OF COMMERCIAL INTELLIGENCE & STATISTICS 565, ANANDAPUR, WARD NO. 108, SECTOR-I, PLOT NO.22, ECADP KOLKATA -700107 © प्रतिलिपि अधिकार सुरक्षित वाणिज्यिक जानकारी और सांख्यिकी महानिदेशालय , वाणिज्य और उद्योग मंत्रालय भारत सरकार, 565 आनंदपुर, वार्ड नं। 108, सेक्टर-I प्लॉट नंबर। 22, ईसीएडीपी, कोलकाता-700107.

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सभी अधिकार सुरक्षित हैं। वाणिज्यिक जानकारी और सांख्यिकी महानिदेशालय की लिखित पूर्व अनुमति के बिना इस प्रकाशन के किसी भी भाग को किसी भी रूप में या किसी भी माध्यम से, फोटो कॉपी, रिकॉर्डिंग या किसी भी सूचना भंडारण और पुनर्प्राप्ति प्रणाली सहित इलेक्ट्रॉनिक या मैकेनिकल द्वारा बिक्री के लिए पुन: प्रस्तुत नहीं किया जा सकता है।

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## Preface

The Directorate General of Commercial Intelligence & Statistics (DGCIS) has been compiling data and publishing various reports on internal trade statistics on an annual basis. One part of internal trade consists of trade through land, called Inland Trade, which is published ina separate publication. And in this present publication we provide the in-depth information on the other part, that is, *internal trade through sea*, which is technically called Coastal Trade. This current issue of the publication entitled as 'Statistics of the Inland Coasting Trade Consignments of India' contains data on internal trade by sea pertaining to the financial year 2019-20.

This Publication contains data on Value and Quantity figures of all commodities moved by sea amongst different States/UTs of India presented in six tables and two graphs in all.

It is hoped that this edition would prove useful to the regular readers and subscribers of this publication. Comments and suggestions for improvement of the forthcoming issues are welcome.

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### <u>प्रस्तावना</u>

वाणिज्यिक आसूचना एवं सांख्यिकी महानिदेशालय (डीजीसीआईएस) वार्षिक आधार पर आंकड़ों का संकलन और आंतरिक व्यापार आंकड़ों पर विभिन्न रिपोर्ट प्रकाशित कर रहा है। आंतरिक व्यापार के एक हिस्से में भूमि के माध्यम से व्यापार होता है, जिसे अंतर्देशीय व्यापार कहा जाता है, जो एक अलग प्रकाशन में प्रकाशित होता है। और इस वर्तमान प्रकाशन में हम दूसरे भाग अर्थात् समुद्र के द्वारा आंतरिक व्यापार, जिसे तकनीकी रूप से तटीय व्यापार कहते हैं, की गहन जानकारी प्रदान करते हैं। प्रकाशन के इस वर्तमान अंक में 'भारत के अंतर्देशीय तटवर्ती व्यापार माल के आँकड़े' शीर्षक से वित्तीय वर्ष 2019-20 से संबंधित समुद्र के द्वारा आंतरिक व्यापार पर डेटा शामिल है।

इस प्रकाशन में भारत के विभिन्न राज्यों/केंद्र शासित प्रदेशों के बीच समुद्र द्वारा ले जाने वाली सभी वस्तुओं के मूल्य और मात्रा के आंकड़े शामिल हैं, जो कुल मिलाकर छह तालिकाओं और दो ग्राफों में प्रस्तुत किए गए हैं।

आशा है कि यह संस्करण इस प्रकाशन के नियमित पाठकों और ग्राहकों के लिए उपयोगी साबित होगा। आगामी मुद्दों में सुधार के लिए टिप्पणियों और सुझावों का स्वागत है।

> पल्ली कुंडू उप महानिदेशक, डीजीसीआईएस।

वाणिज्यिक जानकारी और सांख्यिकी महानिदेशालय , वाणिज्य और उद्योग मंत्रालय भारत सरकार, 565 आनंदपुर, वार्ड नं। कोलकाता-700107.

--- अगस्त, 2022

## Introductory Note: Scope, Coverage and Source of Coastal Trade Statistics

Coastal Trade Statistics relate to data on Trade Consignments of commodities passing from one port to another by sea within India. It does not include trade of India with foreign countries, statistics for which are available at the DGCIS portal **www.dgciskol.nic.in**.

The statistics are based on the Daily Trade Returns (DTRs) received on import basis from different ports and Customs Authorities. Custom authorities prepare them from relevant Bills of entry giving details of the inward consignments moving into the ports. In respect of Lakshadweep, however, no arrangement exists for recording the arrival of merchandise. The information regarding Lakshadweep is collected from the special returns furnished by the Assistant Commissioner of Customs, Cochin. For the purpose of Coastal Trade Statistics, Sea ports of India have been grouped under 12 State/UTs viz. (1) Andaman and Nicobar Islands, (2) Andhra Pradesh, (3) Goa, (4) Gujarat, (5) Karnataka, (6) Kerala, (7) Lakshadweep, (8) Maharashtra, (9) Odisha, (10) Puducherry (11) Tamil Nadu and (12)West Bengal.

Transactions between one State/UTs and another are covered under inter-State or internal-State consignments. Accordingly, data on shipments between one port and another within the same State are treated as the *internal trade* of the concerned State and are taken into account separately in compilation of Coastal Trade Statistics. On the other hand, the movement of consignments from one State to another is treated as inter-State trade. Further, the inter State movement of goods have also been classified on the basis of their State of origin and State of destination. Movement of goods classified *on the basis of origin is shown as Outward* movement of goods from those States. On the other hand, the movement of goods classified *on the basis of their destination is shown in the tables as Inward movement of goods* into those States. The commodities are presented as per the ITC (HS) 8-digit classifications as adopted for Foreign Trade Compilation.

From previous year a new initiative has been started. This office receives some data from the port offices which do not contain the value figures of the commodities traded. Rather than discarding such precious information, the value of goods of such transactions have been statistically estimated using the rest of the data received from other sources. This helped in increasing the coverage of this publication significantly.

The data has been represented in six tables and two graphs. Table-I shows the inter State/UT movements of Coastal Trade in terms of value. Table II shows the Inward, Outward and Internal movements of Inland Coasting Trade while Graph II (A) & II(B) depict those in pictorial form. Table-III indicates the Chapter X ITCHS wise Inland Coasting Trade (in quantity and value) of India: 2019-20. Table IV shows Chapter wise Inland Coasting Trade of Commodities (Value in Rs. Cr.) of India for Inter-State/UT & State/UTs' Internal Movement of goods during 2019-20. Table-V contains data in respect of State X ITCHS Inland Coasting Trade Statistics by Commodities (in quantity and value) for States/UTs of India: 2019-20. Table VI contains State X Chapter Inland Coasting Trade (value in Rs. Cr.) 2019-20.

For convenience of the readers, the Tables are also being published in MS Excel format. In case any discrepancy is found between the pdf version and the MS Excel version, the latter maybe treated as final.

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## Highlights Of Inland Coasting Trade During 2019-20

### Introduction

Total Inland Coasting Trade of Commodities decreased by 40.18% from Rs 140,735.86 crores in 2018-19 to Rs 84,194.55 crores in 2019–20. Trade in terms of State wise outward and Inward movement of Goods has become more concentrated among few dominant States. However, on the contrary, in terms of Internal Movement of Goods trade has become broad based.

#### **Inter-State Trade**

#### **Outward Movement of Goods**

Gujarat and Maharashtra were top two contributors with shares of 42% and 28% of total in Outward Movements of Inland Coasting Trade Consignments in 2019-20 respectively. In 2018-19, however, Gujarat and Odisha were top two contributors in Outward Movements of Inland Coasting Trade Consignments with shares of 38% and 25% respectively.

It is interesting to note that though Gujarat retained its top position and raised its share from 38% in 2018-19 to 42% in 2019-20, in absolute value terms its Outward Movements of Inland Coasting Trade Consignments has actually declined by 21.8% from Rs. 34,128.18 in 2018-19 to Rs. 26,672.06 in 2019-20.

Only Maharashtra and Kerala have registered positive growth in Outward Movements of Inland Coasting Trade Consignments in 2019-20 over 2018-19. On the contrary for all other States, it declined for the corresponding period.

#### **Inward Movement of Goods**

Kerala and Tamil Nadu are highest contributors to the Inward movement of inland coasting trade in the year 2019-20 with shares of 23% and 21% of the total. In 2018-19, on the other hand West Bengal, Andhra Pradesh and Maharashtra were top contributors in Inward movement of inland coasting trade in India.

Kerala was the only State which witnessed massive rise (up by 663.9%) in Inward movement of inland coasting trade in the year 2019-20, which was more than six times than that in the year 2018-19. Tamil Nadu and Gujarat are only other States which saw only marginal increase in Inward movement of inland coasting trade in the year 2019-20.

#### **Chapter Head wise**

Inland Coasting Trade for Chapter head "27": "Mineral fuels, Mineral oils & Products; Bituminous substances; Mineral waxes "with a share of 72.42% of total is the top commodity group in which Inter-state trade took place in 2019-20. It was followed by Chapter "69": "Ceramic Products", Chapter "10": "Cereals", Chapter "26": "Ores, Slag and Ash", Chapter "72": "Iron & Steel" and Chapter "25": "Salt; Sulphur; Earths and Stone; Plastering Material and Cement" with shares of 8.10%, 3.25%,2.77%, 2.65% and 2.57% respectively. In value terms, these six commodity groups together comprise of 91.5% of total Inter-State Trade in 2019-20.

Notable rise in inter-State Trade in 2019-20 over previous year was Chapter "90": "Optical, Measuring, Medical & Similar Instruments & Parts thereof" which witnessed 12233.02% year on year growth. In case of Internal Trade in States Chapter "39": "Plastics and Articles thereof" saw maximum year on year growth.

#### ITC (HS) Code wise

In terms of ITC(HS) Code, High Speed Diesel (HSD) (ITCHS Code 27101930) has highest share in total interstate trade with 42% followed by Special Boiling Point Spirits) (ITCHS Code 27101211), Tiles (ITCHS Code 69010030), Petroleum Oils and Oils Obtained from Bituminous Minerals Crude (ITCHS Code 27090000), Fuel Oil (ITCHS Code 27101950) and Other Petroleum Oils and Oils Obtained from Bituminous Mineral not elsewhere specified (ITCHS Code 27101990) with shares of 11%, 8%, 7%, 6% and 7% respectively. Wheat (ITCHS Code 10019910) has a share of 2% in total interstate trade. Together these items constitute more than 80% of total interstate trade in 2019-20.

#### **States' Internal Trade**

Gujarat is the top State in terms of Internal movement of inland coasting trade in the year 2019-20 with a share of 79% of total Internal movement. However, it must be noticed that in value terms, it declined by more than half in 2019-20 when compared to 2018-19 (down by 63.7%).

#### **Chapter Head wise**

Chapter head "27": "Mineral fuels, Mineral oils & Products; Bituminous substances; Mineral waxes "with a share of 46.67% of total was the top commodity group in which Internal trade of States took place in 2019-20. This was followed by Chapter "39": "Plastics and Articles thereof" and Chapter "29": "Organic Chemicals" with shares of 39.08% and 12.78% respectively.

#### ITC (HS) Code wise

Regarding States' Internal Trade in 2019-20, share of Poly-Propylene (ITCHS Code 39021000) was highest with 39% of total followed by High-Speed Diesel (HSD) (ITCHS Code 27101930), Petroleum Oils and Oils obtained from Bituminous Minerals Crude (ITCHS Code 27090000) and Ethylene Glycol (Ethanediol) (ITCHS Code 29053100) with shares of 24%, 17% and 13% respectively. Together these four Commodity Groups constitute 93% of States' total Internal Trade in 2019-

In 2018-19 High Speed Diesel (HSD) (ITCHS Code 27101930) had highest share in total interstate trade with 42% which remained unchanged in 2019-20. However, in case of States' Internal Trade, Para-XYLENE (ITCHS Code 29024300) was top item of trade with 42% share in the total internal trade while Poly-Propylene (ITCHS Code 39021000) emerged as top item of trade with 39% share in the total internal trade in 2019-20.

#### Conclusion

Bulk of the Outward Movements of Inland Coasting Trade Consignments in 2019-20 from Gujarat, the top contributor to Outward Movements was destined for Kerala, the top contributor to Inward movement.

The second highest in terms of Outward Movements of Inland Coasting Trade Consignments in 2019-20 was Maharashtra which sends goods predominantly to Tamil Nadu, the second highest in terms of Inward movement of inland coasting trade in the year 2019-20.

In the year 2018-19, the same commodity head, i.e., Chapter head "27": "Mineral fuels, Mineral oils & Products; Bituminous substances; Mineral waxes "had the highest trade, with share 80.73% in overall interstate trade and 48.10% in internal trade. The other mainstay of trade was Chapter "29": "Organic Chemicals" with share 17.97% in overall interstate trade and 48.02% in internal trade. Since shares of both these Commodity Groups declined in 2019-20 in terms of both Inter-state trade and Internal trade of States and Chapter "39": "Plastics and Articles thereof" and Chapter "69": "Ceramic Products" occupied second and third spot respectively in overall Inland Coasting Trade, it can safely be inferred that temporally, the basket of Commodity Groups being traded became broad based.

<sup>&</sup>lt;sup>1</sup>Note: Coverage of data in the two years 2018-19 and 2019-20 are different in terms of units from which data was collected.